

2019 NOV -7 PM 4:35

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Purpose of Amendment (describe the reason for amending original submission): Initially submitted initial private sponsor form instead of the final version in addition to omitting the invitation and date of the Senator's signature.

(Signature of Traveler)

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233 Pennsylvania Ave SE, 2nd Floor, Washington, DC 20003

August 20, 2019

Mariah Warner
Legislative Correspondent
Office of Sen. Dan Sullivan
United States Senate
Via Email

Dear Ms. Warner,

The Global Women's Innovation Network (GlobalWIN) invites you to join us for an overnight delegation trip to Boston, Massachusetts, taking place October 2-3, 2019. We plan to fly to Boston Logan Airport from Ronald Reagan International Airport in the morning of October 2 to begin programming in Boston mid-morning. Events will continue through the evening, and the next day, concluding late in the afternoon on October 3. You will depart Boston Logan Airport at 5:00 PM, Thursday, October 3, returning to Washington D.C before 7:00 PM.

Although we are in the early planning stages, we will confirm policy discussions and site visits with companies at the forefront of innovation and technology, as well as with female leaders in health sciences, politics and other industries. Your work on these topics and active participation in our discussions will be a great asset to our delegation, which will include senior staff from both Republican and Democratic Senate offices.

As you know, GlobalWIN was founded in 2009 as an educational, nonpartisan 501(c)(3) non-profit organization. With honorary co-chairs Senator Shelley Moore Capito (R-WV), Senator Maggie Hassan (D-NH), Congresswoman Martha Roby (AL-02) and Congresswoman Debbie Wasserman Schultz (FL-23), GlobalWIN provides a dynamic forum for women executives and thought leaders in academia, government, and business who are passionate about innovation and its potential to advance critical policy issues. GlobalWIN is dedicated to helping women in these fields and related policy debates by providing opportunities to: 1) recognize their contributions to innovation and related policy debates; 2) share their views & engage publicly; 3) access resources that might not otherwise be readily available to accomplish these objectives; 4) broaden their network across areas of expertise and beyond our borders.

As the primary sponsor of this trip, GlobalWIN will cover your travel and meal expenses related to the trip, in compliance with the rules under Senate ethics laws. GlobalWIN has a record of successful Senate Staff delegation trips, including Seattle in 2017 and Baltimore in 2018.

To ensure timely submission of ethics materials to the appropriate committees by Tuesday, September 3rd, please confirm your interest in the trip by calling our office at 202-548-0021, or by sending an email to Tizzy Brown at tizzy@helenmilby.com.

Sincerely,

Helen Milby

Helen Milby
Executive Director, GlobalWIN

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Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

Post-Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building**.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)
Global Women's Innovation Network (GlobalWIN)

Private Sponsor(s) (list all): _____

Wednesday, October 2, 2019-Thursdays, October 3, 2019

Travel date(s): _____

Name of accompanying family member (if any): _____

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$500.28	\$219.00	\$60.93	
<input checked="" type="checkbox"/> Actual Amount				

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate				
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): See attached.

11/7/19
(Date)

Mariah Warner
(Printed name of traveler)

Mariah Warner
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

11/7/19
(Date)

Don Sulli
(Signature of Supervising Senator/Officer)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors):
Global Women's Innovation Network (GlobalWIN)
2. Description of the trip: see attached.
3. Dates of travel: Wednesday, October 2, 2019 - Thursday, October 3, 2019
4. Place of travel: Boston, Massachusetts
5. Name and title of Senate invitees: see attached.
6. I *certify* that the trip fits one of the following categories:
☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
- OR -
☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- AND -
☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
- AND -
☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. USE ONLY IF YOU CHECKED QUESTION 6(B)

I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- OR -

- OR -

10. USE ONLY IF YOU CHECKED QUESTION 9(B)

N/A

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

see attached.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	275.00 Roundtrip American Airlines + 250.00 Ground transportation- bus to meetings	\$219.00	\$124.25	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

GlobalWIN's 2019 Senate Staff Delegation Trip is planned specifically with regard to Congressional participation in the form of Senate Staff from Republican and Democratic offices.

18. Reason for selecting the location of the event or trip

see attached.

19. Name and location of hotel or other lodging facility:

Hampton Inn & Suites by Hilton

811 Massachusetts Avenue, Boston MA 02118

20. Reason(s) for selecting hotel or other lodging facility:

The Hampton Inn was selected due to availability and reasonable group rate for one night stay in Boston.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Through our budgeting and planning, the daily expenses for lodging, meal and incidentals will be in accordance of the maximum per diem for official Government travel.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

GlobalWIN will provide round-trip transportation with American Airlines on a group fare. All staff will be seated in Economy/Coach Seats, as deemed reasonable to the Guidelines for private sponsored travel.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you ~~must include a completed~~ signature page for each additional sponsor):

Signature of Travel Sponsor:

Name and Title: Helen Milby, Co-Founder & Executive Director

Name of Organization: Global Women's Innovation Network

Address: 233 Pennsylvania Avenue, SE, 2nd Floor, Washington, DC 20003

Telephone Number: 202-548-0021

Fax Number:

E-mail Address: helen@helenmilby.com

[illegible]

1. **Monthly Policy Events & Annual Innovation Luncheon:** GlobalWIN features leaders in academia, government, and business, who have made significant contributions in STEM and related fields to educate our audience on policy issues associated with global innovation and strategies for addressing them.
2. **Career Development:** GlobalWIN provides opportunities and support for women, both entering into and advancing within innovation fields, through continuing educational opportunities and mentoring programs.
3. **Educational Trips & Global Partnership Building:** Through educational trips, GlobalWIN builds cooperative partnerships with like-minded organizations, such as the European Network for Women in Leadership, based in Paris, and the 30 Percent Club chapter in Dublin. GlobalWIN aims to foster global cooperation among women on the key issues related to innovation, technology, and economic growth.



**GlobalWIN Senate Staff Delegation Trip
Boston, MA | October 2-3, 2019**

Itinerary

Wednesday, October 2

8:30 AM Depart Washington Reagan National Airport on American Airlines Flight #2169

10:01 AM Arrive Boston Logan International Airport

11:00 AM Introductions + Trip Overview with Executive Director Helen Milby
11:40 AM Tatte Cambridge
318 Third St
Cambridge, MA 02142

GlobalWIN's Co-Founder and Executive Director Helen Milby will welcome the Senate Staff Delegation, providing background on the organization and the schedule of trip meetings and site visits. Introductions among the delegation will also be given.

11:45 PM Women at the Forefront of Science Technology: Lunch with Sanofi Genzyme
12:45 PM 50 Binney Street
Cambridge, MA 02142

As the specialty care global business unit of Sanofi, Sanofi Genzyme's work is focused in the areas of rare diseases, rare blood disorders, multiple sclerosis, oncology, and immunology. In a unique commitment to female leadership, each department is led by a woman! Each day they continue to advance new therapies, demonstrating their commitment to making a positive impact on the lives of patients around the world. Across each of the therapeutic areas where they focus, they work to identify and address unmet medical needs where patients do not have adequate treatment options. Their commitment to scientific discovery and innovation is foundational to their ability to serve their existing patient populations and offer hope to underserved patient populations in the future. This potential to improve patients' lives inspires the more than 4,000 Sanofi Genzyme employees who work at the forefront of health care and biotechnology, along with thousands of Sanofi colleagues around the world.

1:00 PM How CRISPR is Changing Cancer Research with The Novartis Institutes for BioMedical Research (NIBR)
2:00 PM 250 Massachusetts Ave
Cambridge, MA 02139

CRISPR has quickly captivated major scientific journals and the popular press for sparking a revolution in genetic engineering. While the ultimate prize is to eradicate diseases, the technology is already shaping how potential medicines for cancer and other conditions are discovered. NIBR has adopted CRISPR to research potential gene therapies and to identify drug targets.

Novartis researchers in Cambridge and Basel, Switzerland use CRISPR to quickly and precisely investigate thousands of genes related to cancer as potential drug targets. As performed, the effort would have been impossible without the genetic engineering technology. This allows these groups to ask and answer the question, "Is this gene required for the survival of this cancer?"

2:30 PM Massachusetts Economic Development, feat. Carolyn Kirk, Executive Director of MassTech
3:30PM Collaborative
2 Center Plaza, Suite 200
Boston, MA 02108

Carolyn A. Kirk was selected by the Executive Committee of the Massachusetts Technology Collaborative as the agency's executive director on February 6, 2019. From 2015 to 2019, she served as the Deputy Secretary of the Executive Office of Housing and Economic Development (EOHED), a role she held since the beginning of the Baker-Polito Administration. As Deputy Secretary, Kirk supported the

management of HED's \$1.4 billion dollar budget and approximately 1,000 employees. Prior to her appointment to the Administration, in 2007 Deputy Secretary Kirk became the first woman popularly elected as Mayor of the City of Gloucester, going on to serve three subsequent terms.

MassTech Collaborative support business formation and growth in the state's technology sector, helping the Commonwealth lead in the global digital economy. To achieve that goal, they build strategies, strengthen connections, assist companies, make investments, and lead programs. Their strength stems from insights and ideas generated through partnerships with the technology community. We develop meaningful collaborations across industry, academia and government which serve as powerful catalysts, turning shared challenges into economic opportunity.

3:50 PM **Mitre visit with Mass Challenge**
4:50 PM **21 Drydock Ave**
 Suite 610E
 Boston, MA 02210

Mitre's mission-driven team is dedicated to solving problems for a safer world. They are a not-for-profit company that operates multiple federally funded research & development centers. Their work across the government, through their FFRDCs and public-private partnerships, to tackle problems that challenge our nation's safety, stability & well-being. Their unique vantage point allows them to provide innovative, practical solutions in the defense & intelligence, aviation, civil systems, homeland security, judiciary, healthcare, & cybersecurity spheres.

Mitre works closely with MassChallenge. MassChallenge Boston is a premier early-stage accelerator. Their unique model is industry agnostic, allowing them to select and support the highest potential innovators from all sectors. Whether working on breakthrough advances in data security or using AI technology to drive health outcomes, their entrepreneurs are at the leading edge of their field.

5:30 PM **Reception feat. Boston City Council Member Michelle Wu**
6:30 PM

Michelle Wu has been a voice for accessibility, transparency, and community engagement in city leadership. First elected to the Boston City Council in November 2013 at the age of 28, Wu is the first Asian-American woman to serve on the Council. In January 2016, she was elected President of the City Council by in a unanimous vote, becoming the first woman of color to serve as Council President.

Councilor Wu was the lead sponsor of Boston's Paid Parental Leave ordinance and Healthcare Equity ordinance prohibiting discrimination based on gender identity -- both of which passed unanimously through the Council and were signed into law by Mayor Martin J. Walsh. She also authored Boston's Communications Access ordinance, which guarantees translation, interpretation and assistive technology for access to city services regardless of English language proficiency or communications disability.

Wu got her start in City Hall working for Mayor Thomas M. Menino as a Rappaport Fellow in Law and Public Policy, where she created the city's first guide to the restaurant permitting process from start to finish, and was also a driving force to launch Boston's food truck program. She later served as statewide Constituency Director in the U.S. Senate campaign of her former law professor, Elizabeth Warren.

6:30 PM **Dinner feat. Heather Campion, Managing Director at Koya Leadership Partners**
8:00 PM

Heather Campion is Managing Director of Koya Leadership Partners, a national executive search firm that was just ranked #14 on the Forbes list of "America's Best Executive Recruiting Firms." In addition to executive search in the public, private and non-profit sectors, Heather leads the firm's "Purposeful Engagement" practice, providing clients with strategies for more impactful public positioning and reputation building. Throughout her career, Heather has been widely recognized as a leader in fostering advancement for women, and recently served as an adviser to Harvard's Institute of Politics on the expansion of their program on Women in Leadership.

Heather served as CEO of the John F. Kennedy Library Foundation, after spending 15 years in financial services, first as Executive VP for Corporate Affairs at Citizens Financial Group. She co-founded and led the development of ableBanking, a direct online savings division for Northeast Bancorp, where she served as Chief Administrative Officer. For nearly two decades, Heather held also key leadership positions at Harvard University's JFK School and was Director of Harvard's John F. Kennedy Jr. Forum and Associate Director of the Institute of Politics.

RON **Hampton Inn & Suites Boston Crosstown**
 811 Massachusetts Ave, Boston, MA 02118

Thursday, October 3

7:30 AM Breakfast on own, included with stay, at the hotel

8:30 AM Depart Hotel

9:00 AM A Greentech Incubator: The Greentown Labs Center for Cleantech Innovation
10:00 AM 444 Somerville Ave
Somerville, MA 02143

Not your "typical" incubator. In only seven years, they've grown from four startups sharing warehouse space, to a community of more than 90 companies that collectively employ more than 1,500 people. Their mission is to support these cleantech entrepreneurs by providing the resources and labs they need to thrive. Their companies range from early-stage teams just beginning prototyping to those who have closed a Series A venture round and are starting to scale. Their technologies span across many sectors of the cleantech space, from energy efficiency and renewable power generation to sustainable transportation, battery storage, water technology, agriculture, robotics, and more. At Greentown Labs, they help their member companies accelerate their startups through a curated suite of programs, resources, and tools.

10:30 AM A Public-Private Partnership: Oracle's Work in Massachusetts Stemming the Opioid Epidemic
11:45 AM Massachusetts State House
24 Beacon Street
Boston, MA 02133

The state of Massachusetts has started working with Oracle on an intake questionnaire where people could provide some basic information about what substances they were using, if they had insurance, and be directed to resources that matched their situation. The questionnaire is available online and through a call center. While progress has been made through technology, Oracle believes that there's still work to be done to seamlessly integrate the innovations into the healthcare system. State legislators, community non-profits, clinicians and the tech industry must continue to work together to arrive at lasting solutions that can effectively mitigate our nation's most pressing health crisis

Health Resources in Action (HRIA), which is Oracle's partner, will host. HRIA is the organization that hosts the call center on behalf of the Massachusetts Department of Public Health's Bureau of Substance Addiction Services (which uses Oracle's Software as a Solution (SaaS) to power their customer facing portal (helplinema.org)).

12:00 PM Discussion and Lunch: Creating the Workforce of Tomorrow
1:00 PM Salesforce
500 Boylston Street, 19th Floor
Boston, MA 02116

Salesforce is the #1 Customer Relationship Management software platform and the fastest growing top 10 software company in the world. Founded in 1999, Salesforce has been named at the top of Fortune's list of Best Companies to Work For, Forbes' list of the World's Most Innovative Companies, and People's list of Companies Who Care. Salesforce has over 36,000 employees worldwide and three offices in the state of Massachusetts. Participants will learn about Trailhead, Salesforce's free online learning platform offering hundreds of self-paced tutorials that allow anyone anywhere to learn in-demand technical skills for the jobs of the future.

1:30 PM Tower Tour: Spreading Access Across New England
3:00 PM American Tower Corporation
115 Huntington Ave #1100
Boston, MA 02116

As a global leader in wireless infrastructure, American Tower is a leading independent owner, operator and developer of wireless and broadcast communications real estate. In addition to leasing space on wireless and broadcast towers, we provide customized solutions through their in-building systems, outdoor distributed antenna systems and other right-of-way options, managed rooftops and services that speed network deployment. During this site visit, we will learn what American Tower is doing to bring telecommunications access to all Americans, prioritizing those in rural New England. We will take a tour of the largest tower and Boston, and learn about the technology behind this goal.

3:00 PM Depart for Boston Logan Airport

5:00 PM

Depart Boston Logan Airport on American Airlines Flight #2179

6:51 PM

Arrive at Washington Reagan International Airport

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
Attachment

5. GlobalWIN Delegation Invitees:

First	Last	Office
Erica	Andeweg	Office of Sen. Deb Fischer
Katlin	Backfield	Senate HELP Committee
Casey	Badmington	Office of Sen. Catherine Cortez Masto
Wendy	Baig	Office of Sen. Mike Lee
Christianna	Barnhart	Office of Sen. Brian Schatz
Sarah	Benzing	Office of Sen. Sherrod Brown
Katie	Campbell	Office of Sen. Doug Jones
Bethany	Carter	Office of Sen. Mike Crapo
Annie	Clark	Office of Sen. Susan Collins
Maddie	Davidson	Senate Finance Committee
Jennifer	DeCasper	Office of Sen. Tim Scott
Erin	Dempsey	Senate Finance Committee
Reema	Dodin	Office of Sen. Dick Durbin
Kristen	Donheffner	Office of Sen. Sheldon Whitehouse
Maggie	Dougherty	Committee on Foreign Relations
Scarlet	Doyle	Office of Sen. John Thune
Naz	Durakoglu	Office of Sen. Jeanne Shaheen
Veronica	Duron	Office of Sen. Cory Booker
Elizabeth	Falcone	Office of Sen. Mark Warner
Meagan	Foster	Office of Sen. Tom Udall
Andi	Fristedt	Senate HELP Committee
Megan	Harrington	Office of Sen. Rob Portman
Addie	Hernly	Office of Sen. Shelley Moore Capito
Nikki	Hurt	Office of Sen. Ed Markey
Allison	Hutchings	Office of Sen. Brian Schatz
Lindsay	Jensen	Office of Sen. Dan Sullivan
Narda	Jones	Senate Commerce Committee
Liz	Jurinka	Senate Finance Committee
Sunmin	Kim	Office of Sen. Brian Schatz
Jen	Kuskowski	Office of Sen. Mitch McConnell
Emily	Leviner	Office of Sen. Deb Fischer
Jennifer	Loraine	Office of Sen. Cory Gardner
Virginia	McMillin	Senate HELP Committee
Jessica	McNiece	Office of Sen. Dick Durbin
Kimberly	Miller-Tolbert	Office of Sen. Cory Booker
Beth	Nelson	Senate HELP Committee

UNCLASSIFIED

